

2022 IMPACT SNAPSHOT

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Employee
ownership
transitions
benefit
workers,
families and
communities







BENEFITS OF EMPLOYEE OWNERSHIP

EMPLOYEES

Better pay & benefits
Build assets & equity
Have a voice in key decisions
Grow leadership skills

COMMUNITIES

Retain good businesses & jobs Greater civic engagement More resilient local economy

BUSINESSES

Higher productivity & growth Lower employee turnover Improved lifespan Owner receives market value

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PATHWAY TO

EMPLOYEE OWNERSHIP

Project Equity continues to educate hundreds of stakeholders and directly support more businesses and workers each year.

STEP 1 EDUCATION

Learning about the benefits of employee ownership

STEP 2 **EXPLORATION**

Considering how employee ownership could meet your business goals

STEP 3 FEASIBILITY

Determining if employee ownership is feasible for your business

TRANSITION

Designing the new employee-owned entity and closing the sale

STEP 5 THRIVE

Helping the business and its employeeowners flourish



3,752

stakeholders educated on employee ownership transitions

199

businesses advised or becoming employeeowned







43

businesses provided with handson transition and employee ownership technical assistance 1,270

workers at these businesses

Promotoras Activas' workerowners lift up their community

The worker-owners at Promotoras Activas San Francisco Cooperative perform vital outreach to San Francisco's Spanish-speaking community. They bring opportunities for affordable housing, health care, employment, scholarships and more to people who need them most.

Project Equity worked with Mission Economic Development Agency to establish Promotoras Activas with a cooperative structure that distributes profits equitably among all worker-owners. This has enabled many of their worker-owners—all immigrants and mostly women—to earn a regular paycheck for the first time since coming to the U.S., and to do it by helping their community.



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We also
expanded
our reach,
government
partnerships
and media
footprint

PROJECT EQUITY **EXPANSION**



Advised business owners in **36** states on becoming employee-owned



Partnered with 9 local governments



Achieved **17 million** media impressions

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A more resilient future. Together.

We're so grateful to those who supported our work in 2022. In 2023 Project Equity is laser focused on expanding the benefits of employee ownership to more low-wage workers, families of color and communities nationwide.

There has never been a better time to support employee ownership and Project Equity.



For more information, please contact

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